



REPUBLIC OF ESTONIA
MINISTRY OF ECONOMIC AFFAIRS
AND COMMUNICATIONS

Policy approach in Estonia – EU strategic value chains

Ministry of Economic Affairs and Communications /
Senior Officer

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Ministry of Economic Affairs and Communications ...

- **... develops national development plans in the spheres within its area of government and will ensure their co-ordination with various transnational development plans, organises the funding, implementation and performance evaluation of such plans**
- **... will participate, with other ministries, in the elaboration of development plans that focus on**

Smart specialisation and value chains

- **Local and regional strengths**  **Smart governance ?** 
- **Global strengths** **VC governance ?**
- **MS global strengths *vrs* EU global strengths ?**
- **Coop is a part of a supply chain**
- **MS governance can support coop's climbing up:**
 - **smart specialisation**

Global value chains ...

- **Based on market developments and needs of coy's**
- **Strategically important VC-s for EU**
- **Microelectronics, HPC, battery initiative:**
 - **description of VC**
 - **investments min 1 bil EUR**
 - **min 3 MS**
 - **state aid regulation**

Value chains coming soon ...

- **Industrial Internet of Things**
- **Cybersecurity**
- **Smart Health**
- **Hydrogen technologies**
- **Connected, clean and autonomous vehicles**
- **Low-carbon industry**

Policy approach in Estonia

- Demand OK
- Supply ?

**In a small MS a gap between
coy's supply side and VC
demand side is always there**

The way forward

- **Roundtables around each VC** ✓
- **Connections with RDI strategy** tbc
- **Roadmaps and governance** tbc



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Thank you!

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